

Investor Charter



Details of business activities:--

1. To provide investment advice based on the risk profile of the client.
2. To maintain records of the clients and the advice provided
3. To conduct annual compliance audit.

Rights of Investors:--

1. To get investment advice that is suitable for their needs.
2. To know the fee charged and the scope of services.
3. To receive all the documents including the agreement and risk profiling.